

CONCLUSION

- In historic period (2000- June 2003) approximately 60% of power plants applications before the Commission were actually built
- In current period (2003 "Under Construction Designation") approximately 40% of approved permitted plants are being built
- CEC, in 2003 Report, assumes approximately 50% of the plants in permitting at the CEC will actually be constructed

SUMMARY OF NEW POWERPLANT CONSTRUCTION IN CALIFORNIA

	<u>Generation Added</u> (1)	<u>Generation Cancelled</u> (2)	<u>Approved by CEC and Under Construction</u> (3)	<u>In CEC Permitting Process</u> (4)
2000-June 2003	6,320 MWMW	5,046 MW	1,020 MW > 50% complete 750 MW ~50% complete 1,100 MW < 5% complete 4,244 MW no financing or construction suspended 743 MW of peakers under construction	8,590 MW

Notes:

- (1) Power Plant Project Status, http://www.energy.ca.gov/sitingcases/status_all_projects.html
- (2) Power Plants Withdrawn By Applicants, <http://www.energy.ca.gov/sitingcases/withdrawn.html>
- (3) Power Plant Projects Recently Approved Under Construction, <http://www.energy.ca.gov/sitingcases/approved.html>
- (4) Power Plant Cases Before The Commission, <http://www.energy.ca.gov/sitingcases/current.html>

SUMMARY OF CEC GENERATION ADDITIONS ASSUMPTIONS (5)

	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>
Retirements (MW)	-1234	-708	0	-916
Additions (MW)	4,042	246	3158	614

- (5) California's 2003 Electricity Supply And Demand Balance and Five Year Outlook, http://www.energy.ca.gov/electricity/2003_SUPPLY_DEMAND_PEAK.PDF

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